Summer Travel Study
UCLA Financial Aid and Scholarships

Dana Tate
Financial Aid Counselor
Who Can Apply?

- **Undergraduate Students**
  - Entering and Continuing UCLA students

- **Graduate Students**
  - Only if the program is required to complete graduate degree.
  - Need to submit a signed letter from department to financial aid to prove program is necessary.
Application Deadlines

• Submit a 2018-2019 FAFSA or Dream Act by **March 2, 2018**
  – Students who submit their FAFSA’s late will not be considered for Institutional aid. (i.e. Grants)

• Submit a 2018 Summer Travel Financial Aid application by **April 6, 2018**
  – Application will become available March 1st on MyUCLA under “Finances and Jobs” → “Financial Aid” → “Summer Financial Aid Applications”

• Financial aid is only available for one summer program.
  – Ex) Student is attending Travel Study and Summer Session C. Our office will only provide aid for Travel Study program.
Summer Financial Aid Applications

UCLA students can access the summer portal in order to obtain information and to apply for aid for the different summer programs, for which financial aid is available. A financial aid application (FAFSA or Dream Act Application) for 2017-2018 is required for all summer programs. If you have not applied yet, file your FAFSA or Dream Act Application (if not eligible to file a FAFSA) at your earliest convenience.

Please Note: You cannot receive financial aid for more than one summer program.

Before proceeding to the application, please make sure that you read the guide for the program you wish to apply for. Making sure that you read and understand all information relevant to the program, in which you are interested, is your responsibility. If you have any questions, please contact the Financial Aid and Scholarships Office at 310-206-2400 or at Message Center.

Your current summer application:

<table>
<thead>
<tr>
<th>Action</th>
<th>Program</th>
<th>Application Available</th>
<th>Priority Deadline</th>
<th>Application Closes</th>
<th>Status</th>
<th>Publication</th>
</tr>
</thead>
<tbody>
<tr>
<td>Edit</td>
<td>UCLA Summer Sessions</td>
<td>February 1, 2018</td>
<td>April 30, 2018</td>
<td>September 1, 2018</td>
<td>Applied/Unconfirmed</td>
<td>Guide</td>
</tr>
</tbody>
</table>

UCLA also offers financial aid for the following summer programs:

<table>
<thead>
<tr>
<th>Action</th>
<th>Program</th>
<th>Application Available</th>
<th>Priority Deadline</th>
<th>Application Closes</th>
<th>Status</th>
<th>Publication</th>
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<tbody>
<tr>
<td>Please Apply</td>
<td>UC Cross Campus</td>
<td>February 1, 2018</td>
<td>May 15, 2018</td>
<td>June 15, 2018</td>
<td>Guide</td>
<td></td>
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<tr>
<td>Please Apply</td>
<td>Summer Institutes</td>
<td>February 1, 2018</td>
<td>June 1, 2018</td>
<td>June 1, 2018</td>
<td>Guide</td>
<td></td>
</tr>
<tr>
<td>Please Apply</td>
<td>Summer Travel Study</td>
<td>February 1, 2018</td>
<td>April 7, 2018</td>
<td>April 7, 2018</td>
<td>Guide</td>
<td></td>
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Limited financial aid (from federal sources) will be available for students who submit their FAFSA application after the Priority Deadline listed above. Summer aid will not be available to students who miss the Dream Act Application priority filing deadline.
Summer Travel Application

Section I: Status of Summer Application

Only students who are enrolled or waitlisted in a Summer Travel Study Program can apply for aid. If you have not applied and received a Summer Travel Study Registration Number, please log out and contact the International Education Office at [www.ucla.edu].

My Registration Number is: 0

Section II: Student Status

- Undergraduate Student
- Graduate Student

Section III: Graduation Status

Will you graduate at the end of the Summer 2018?
- Yes
- No, I will attend the following quarters (check all that apply):
  - Fall 2018
  - Winter 2019
  - Spring 2019

Section IV: Enrolled Session

UCLA Travel Study Programs

- TRAVEL-ART HISTORY: PARIS
- TRAVEL-ASIAN AMERICAN STUDIES: HAWAII
- TRAVEL-CALIFORNIA AND HISTORY: ROME
- TRAVEL-ENGLISH: STRATFORD-UPON-AVON AND LONDON
- TRAVEL-ENGLISH: FLORENCE
- TRAVEL-ENGLISH: LONDON
- TRAVEL-FRENCH: PARIS - ADVANCED FRENCH - CURRICULUM I
- TRAVEL-FRENCH: PARIS - ADVANCED FRENCH - CURRICULUM II
- TRAVEL-FRENCH: PARIS - INTERMEDIATE FRENCH - CURRICULUM I
- TRAVEL-GERMAN STUDIES: VIENNA, MUNICH AND BERLIN
- TRAVEL-GLOBAL HEALTH: LIMA & QUITOS, PERU
- TRAVEL-GLOBAL STUDIES: NEW YORK
- TRAVEL-GLOBAL STUDIES: PARIS
- TRAVEL-GLOBAL STUDIES: SHANGHAI

Section V: Will you graduate at the end of the Summer 2018?

No, I will attend the following quarters (check all that apply):
- Fall 2018
- Winter 2019
- Spring 2019

I certify that I will attend the program indicated above and that I will notify the Financial Aid and Scholarship Office and the International Education Office immediately if my enrollment plans change. I understand that, by applying for financial aid for my program, I am agreeing fully to participate in all UCLA Summer travel program fees. I understand that, if I decide to cancel my enrollment for any reason after April 2, 2018, I will be assessed the full program fee by the International Education Office. I also understand that the aid offered to me for this program is not transferable to a different summer program.
Confirmation Email

From: <UCLA_Financial_Aid_Office@fao.ucla.edu>
Date: Wed, May 31, 2017 at 3:59 PM
Subject: Confirmation for Summer Financial Aid Application
To:

Thank You!
UCLA Financial Aid and Scholarships Office has received your SUBMITTED application for Summer Institute Program Financial Aid Application on 5/31/2017 3:59:31 PM.
Please contact us at Message Center or call us at (310) 206-0400 if you have any questions.

Once you have successfully submitted the Summer Travel Financial Aid Application you will receive a confirmation email. Please save for your records.
Processing of Aid

• Additional information may be required to complete your file
  • Parents and/or Student Tax Transcripts
  • Dependent or Independent Verification Form
  • Proof of non-filing Status

• Requests for additional documentation is posted on MyUCLA -> "Finances and Jobs" -> "Document Tracking"

• All supporting documentation must be submitted to determine summer and academic awards.
  • If attending summer, priority deadline for documents is April 13, 2018
Types of Aid Available for Summer

Grants (if eligible)
• Pell Grant: Amount is based on units and financial need.
• University Grant: Based on program units and financial need.
• Amounts are TBD for 2018-2019

Loans
• Direct Subsidized
• Direct Unsubsidized
• Parent PLUS Loans
• Private Loans

*Student Loans will first be awarded for the academic year. If you have remaining student loan eligibility after awarded for the academic year you will have student loans offered in summer.
John submitted the FAFSA by March 2\textsuperscript{nd} and the Summer Travel Financial Aid Application by April 6\textsuperscript{th}. His Expected Family Contribution (EFC) is $4500. He plans on attending the History Medieval Paris program from June 20- July 15, 2018. He will enroll in the required units, which is 8 units for this program. The total cost of attendance for the program is $9200.
Cost of Attendance/Program Budget
*Program Fee: $5500
*(this number will the amount posted to your Bruin Bill)
**Additional Expenses: $3700 (personal expenses, airfare, textbooks, meals, and spending money).
Total Cost= $9200

Estimated Financial Aid Package (8 Units)
University Grant: $1100
Pell Grant (Based on EFC $4500): $245
Loans: $7855
Total Aid: $9200

If you are a dependent student, you will be offered Parent PLUS loan and if you are an Independent student you will be offered some unsubsidized loan and Private Loan.
Summer Financial Aid Notices

• Awarding will begin mid-May and Financial Aid Award Notices (FAN) will be released by mid May/early June.

• Please review and follow instructions on your FAN.

• First time loan borrowers must complete a Master Promissory Note (MPN) and a Loan Debt Management Session before loans are disbursed.

• If you are offered a Parent PLUS Loan
  • You must accept parent loan on FAN
  • Parent must complete a Parent Loan Application/Credit Check on studentloans.gov
  • Parent must complete an MPN if this is first time borrowing a PLUS loan.

• You must accept the loans **before your program ends**. If you try to apply for the loans after you return from your studies, the loan will never disburse. No exceptions.
If you are offered private loans please be aware that this can take more than 2-weeks to process

- If you are offered a private loan on your FAN, and wish to take it out, please take action immediately!

- You will need to locate a private lender (Ex. Wells Fargo Bank, Sallie Mae, Suntrust, etc) and apply for a private loan based on their terms and conditions.

- Once you have applied and have been approved (usually need a cosigner) then the lender will notify our office to verify your enrollment. This information is then sent back to the lender for disbursement processing.

- Lender will have a 10 day holding period on funds before UCLA receives private loan money.
Enrolling in Summer Travel and Session C

If you plan to participate in Summer Travel and attend Summer Session C then your Summer Travel refund may be less than expected. Why?

• On Bruin Bill you will have fees posted for Summer Travel and Summer Session C
• Once your travel study financial aid disburses, the aid will automatically apply to your total balance on Bruin Bill.
• This means that if you have accepted all of your summer travel financial aid (including loans) then your refund will be a lot less because a portion is being applied to your summer session fees.
• Remember we only fund you for ONE summer program.
The International Education Office offers scholarships for Summer Travel Study. Please visit their website for further information.

http://ieo.ucla.edu/scholarships/travelstudy
Frequently Asked Questions

• Will summer aid effect the academic year?
  – If you attend summer school, or any summer program we will award you for the academic year first.
  – Summer Grants will not reduce the amount of grants for the academic year.

• When will financial aid post to my Bruin Bill account?
  – Financial Aid should disburse 5-10 days before your program start date
  – If you are on an early program, the earliest we can disburse aid is 6/15/2018
  – It is highly recommended that you sign up for Bruin Direct to receive your refund as soon as possible.

• Does financial aid pay my airfare? I need to buy my ticket now
  – There is no financial aid advance for airfare or travel expenses. If you accept ALL of your financial aid for the summer (including all loans offered) you can reimburse yourself.
Frequently Asked Questions

• **What if I want to cancel the program?**
  – After 5PM on April 6th, you are responsible for the full program fee. If you decide to cancel please contact the travel study office and email Dana Tate at the Financial Aid and Scholarships office.

• **Can I know what my award letter will look like now? Can I get an estimate?**
  – We cannot offer any financial aid estimates to any student.
Questions?

UCLA Financial Aid and Scholarships
Summer Travel Financial Aid Counselor

Dana Tate
dtate@saonet.ucla.edu
(310) 206-1913

*Please include UCLA ID number in Email or Voicemail